

Company Profile

Name of your institution	EXIMBANK – Gruppo Veneto Banca S.A.
SWIFT BIC	EXMMMD22
Full address of the institution	171/1, Stefan cel Mare si Sfint boulevard, MD-2004 Chisinau - Moldova
Website Address	www.eximbank.com
Place of registration	Chisinau, Moldova
Main Business (Retail banking, Corporate banking, Investment banking etc.)	Retail Banking, Corporate banking
Outline of History	The official date of birth of the Bank is April 29, 1994 – the date of the registration of the Bank by the National Bank of Moldova On May 15, 2006 EXIMBANK – Gruppo Veneto Banca became a member of Veneto Banca Group after its 100% acquisition by Veneto Banca s.c.p.a..
Legal Status	Joint Stock Commercial Bank
Banking License issued by	Bank of Moldova
Auditor	PricewaterhouseCoopers Audit SRL
Main affiliates, subsidiaries	No

Shareholder's equity On 31/12/2010 € 63.867.325
exchange rate on 31/12/2010 EUR/MDL 16,24

Bank's tax identification number C/F1002600010273 P.I. 7800065
 Number of employees as at
 31/12//2010 431

Number of Domestic branches
 31/12/2010 20
 Number of Foreign branches
 31/12/2010 0

Year of issuance 2008 (updated after the change of the name of the Bank)

A.M.L. POLICY

1. Our bank is authorized to hold foreign currency accounts outside of our country and is authorized to trade foreign exchange. There are no restriction on this authorization.
2. Our bank offers all type of financial products and services to our customers.
3. Our shares are not listed in any Stock Exchange Market.
4. National Bank of Moldova is the regulatory body that supervises our institution.
5. The specific National law covering Anti-Money Laundering is the Law on prevention and control of money laundering and financing of terrorism n° 190 – XVI of 26.07.2007 and Recommendations on developing programs by the banks of Republic of Moldova on prevention and combat of money laundering and terrorism financing, approved by Decision of the Administrative Council of the National Bank of Moldova n° 94 of 25.04.2002.
6. The law in our jurisdiction prohibits opening and maintenance of anonymous or numbered accounts
7. Our bank has never received any enforcement action by regulator body for

- a breach of Anti-Money Laundering legislation.
8. The principal Shareholder that own 100% shares of the Bank in Veneto Banca S.c.p.a..
 9. Executive Management:
Marcel Chirca - General Manager
Veaceslav Burcovschii – Vice – General Director
Alexandru Breaben – Vice – General Director
Vitalie Bucataru – Vice – General Director
Tudorita Bicer – Chief- Accountant, member of the Executive Board
 10. The major business segments of our customers do not include the following business:
Casinos, Real estate agents, Dealers in precious metals and precious stones, Money Service Business, Lawyers, notaries, other independent legal professionals and accountants, Trust and service providers.
 11. Our bank does not allow direct use of our correspondent accounts by our customers to transact business on their behalf **i.e. we don't allow Payable-through accounts.**
 12. Our bank does not transact business with non-established customers or walk – ins.
 13. Our bank's AML policy and program include procedures to monitor large currency and/or currency equivalent deposits and withdrawals.
 14. Our bank does not maintain correspondent accounts for other international banks to access U.S. financial services ("nested accounts").
 15. Our bank does not provide services to the following types of financial institutions:
- Financial Institutions located outside of our country (only for the Companies of our Group);
- Offshore Banks;
- Internet Banks;
- Money Service Businesses including money transmitters;
- Internet Gambling companies.

Name:

Marcel Chirca

Title:

General Manager

Signature:



Date:

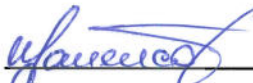
Name:

Ganenco Tatiana

Title:

Compliance Officer

Signature:


11.05.2011

Date: